



## DVS Client

The participants will receive basic information about the DVS clients especially with regard to the technology and database accesses. Training on performance and benchmark (PnB) functionality will be given, as well as on maintenance and import of PnB data. The participants will be introduced to the usage of the DVS Editor in order to process asset classifications, maintain multi-lingual texts and create user-defined attributes. Companies, user rights and checks will be explained with the help of DVS Administrator. Finally, the DVS Mapcontrol functionality is examined in depth.

### Topics

#### DVS Client introduction

- Database access
- Connection set up

#### DVS Administrator

- Authorisation concept (How does DVS Connect function?)
- Companies
- Assignment of access rights on a data level
- Assignment of access rights on a fund level
- Configuration of Mapper checks
- Co-ordination of DVS Administrator and DVS Mapcontrol

#### DVS Mapcontrol

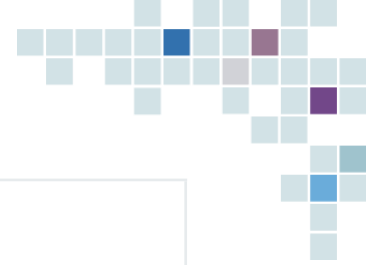
- Set up of tasks, different task types (time and/or event management, checks)
- DVS Mapper configuration Logging

#### DVS Editor

- Overview of data to be managed (Asset groups, industries, account groups etc.)
- Differences between master schema, schema and rule schema
- Set up and management of user defined attributes
- Multilingual use, set up of languages, management of relations
- Import data via CSV files
- Import data via command lines

#### Performance & Benchmark Editor

- Concept benchmark/Model
- Definition of benchmark models
- Maintenance of prices and key figures
- Composite benchmark, automatic price calculation
- Benchmark elements Funds, standard benchmarks
- Import data via CSV files
- Import data via command lines



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**Who should attend:** DVS users without prior knowledge

**Dates:** Please refer to our training calendar on [www.pfs.com](http://www.pfs.com) for seminars in Frankfurt. We will be more than happy to organize a seminar for you on demand.

**Course information:**

Duration: 1 day

Price: EUR 800, - (+VAT) per participant.  
The minimum number of participants is 4 persons.

Venue: Princeton Financial Systems GmbH  
Mainzer Landstr. 199  
D-60326 Frankfurt, Germany  
Tel. +49 (0)69 - 219 366 600